

Client information pursuant to Art. 45 ISA

Legal disclosure obligation — Art. 45 ISA
Insurance Supervision Act (ISA)

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Company : EVO Partners GmbH

(c/o ExpertFid & Audit AG) Strehlgasse 2, 8001 Zurich

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LEGAL BASIS

Unaffiliated insurance intermediaries are subject to state supervision based on the Insurance Supervision Act (ISA). The following information is provided in accordance with Art. 45, 45a and 45b ISA.

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IDENTITY AND REGISTER ENTRY

EVO Partners GmbH is registered under number F01552602 in the public register of the Swiss Financial Market Supervisory Authority FINMA. You may consult this register online at:
www.finma.ch/fr/surveillance/versicherungsvermittler/registersuche/

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SCOPE OF SERVICES AND AREAS OF ACTIVITY

EVO Partners GmbH is neither legally nor economically affiliated with any insurance company. It offers services from multiple companies as an independent intermediary and represents the client's interests vis-a-vis insurers and other third parties.

EVO Partners GmbH maintains a loyalty relationship with the policyholder and acts exclusively in their interest.

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REMUNERATION DISCLOSURE - ART. 45B ISA

For standard industry services, EVO Partners GmbH does not charge fees. It is remunerated through brokerage commissions included in the premiums, paid by the insurance companies.

Line of business	Remuneration
Property & casualty (vehicles, travel, home, liability, rental)	Up to one hundred percent of the annual premium
Life insurance (collective and individual / retirement planning)	Up to four point nine percent of total premiums over the contract term
Personal insurance - ICA (accident / supplementary health)	Up to sixteen times the monthly premium
Basic health insurance - LAMa/KVG	Seventy francs per insured person
Accident insurance (annual premiums)	Up to four hundred percent of the annual premium
Legal protection insurance	Up to twelve times the monthly premium

By acknowledging this information, the policyholder confirms having been expressly informed of the nature and approximate amount of remuneration received by EVO Partners GmbH from insurance companies, pursuant to Art. 45b ISA.

Upon request, EVO Partners GmbH will disclose to the policyholder the actual remuneration amounts received in connection with their mandate.

Services exceeding typical broker activities (risk analyses, legal advice, etc.) are chargeable and require a prior written agreement with the client.

EVO PARTNERS GMBH

(c/o ExpertFid & Audit AG)

Strehlgasse 2 — CH-8001 Zürich

T +41 76 779 0449

www.evo-partners.ch

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EDUCATION AND CONTINUING TRAINING

To find information on your advisors' education and continuing training, two public registers are available:

Industry register:

<https://register.vbv.ch/?lang=fr>

FINMA register (insurance intermediaries):

finma.ch/fr/surveillance/versicherungsvermittler/register suche/

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LIABILITY - ART. 45 PARA. 1 LET. D ISA

EVO Partners GmbH may be held liable for errors, negligence or incorrect information in the course of its intermediary activities.

Professional liability insurance: coverage with Allianz Suisse Insurance Company Ltd.

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CONFLICTS OF INTEREST - ART. 45A ISA

Adequate organisational measures are in place to prevent conflicts of interest in the intermediation of insurance services. The client will be informed prior to contract conclusion whenever a potential disadvantage cannot be excluded.

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CONFIDENTIALITY AND DATA PROTECTION - ART. 45 PARA. 1 LET. E ISA

Personal data is processed in accordance with the Federal Act on Data Protection (FADP), in particular Art. 6.

Data processed: Sensitive data (health, salary, etc.) required for mandate execution.

Recipients: Insurers and authorities, to the extent necessary for preparing offers and processing claims.

Marketing use: Identification and contact data may be used for newsletters or invitations. The policyholder may object at any time.

Retention: Data is retained in accordance with legal obligations (10 years for accounting documents).

Under the FADP, any data subject has the right to access their personal data, request correction of inaccuracies, and object to processing for marketing purposes. These rights may be exercised in writing to EVO Partners GmbH's registered address.

Any client may request information on personal data recorded and processed by EVO Partners GmbH by sending a written request to the registered office.

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COMPLAINTS

Any complaint may be addressed to EVO Partners GmbH - office@evo-partners.ch - +41 76 779 0449 - (c/o ExpertFid & Audit AG) Strehlgasse 2, 8001 Zurich.

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PENSION SERVICES - FINSA

For certain pension services (vested benefits, tied 3rd pillar), advisors may act under the regulatory coverage of a FinSA/ARIF-authorized partner. The client is informed in advance and separate documentation is provided in accordance with FinSA.

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